



2018 21.8% EPS 1.01



	2017	2018	2019E	2020E	2021E
%YoY					
	47.04%	36.46%	24.19%	22.30%	19.79%
	20.43%	21.74%	36.39%	28.70%	



6-12	15%					
6-12	5%	15%				
6-12		-5%	5%			
6-12	5%	15%				
6-12	15%					
A	300					